



# Symposium on Retirement

by the GOAL Team



Brian Winfield

**Topic: Insurance**



Mallory Reese and Michael Quatrini

**Topic: Charitable Giving**



*kisiel & associates, pc*  
Certified Public Accountants and Consultants

Bryan Kisiel

**Topic: Tax Planning**

**W**e live in an era of information overload and oftentimes it's difficult to decipher the good information from the bad. GO2GOAL is a 501(c)3 organization that publishes GOAL Magazine, which utilizes the talents of local business and community leaders to provide an authentic and informative resource to our community. GOAL Magazine is more than a publication, it's a movement. We are excited to announce that this year GOAL Magazine is launching GOAL University. Through GOAL University our professional contributors, who have wide ranging areas of expertise, will serve as teachers and present a curriculum for the public on a variety of topics. The curriculum will be diverse and focus on empowering many different generations and demographics through the presentation of meaningful and thought-provoking information. We are aiming to host several seminars, workshops and all-day symposiums.

On Friday, February 22, we held our inaugural GOAL University event, a symposium centered around retirement and its common misconceptions. Retirement is a decision that, like getting married or having a child, can ignite a level of nervousness that is completely natural, yet scary.

Through this day of education, our goal was to address various aspects of retirement and lessen the tension of soon-to-be retirees. A lineup of contributors discussed topics ranging from Medicare and Social Security to Charitable Giving and Estate Planning. Each speaker discussed how their topic played into a person's financial puzzle. 

**If you were unable to attend this event and are interested in receiving additional information, please contact us at 724.209.8219 or [info@go2goalus.com](mailto:info@go2goalus.com)**



**SecondHalf Coach**  
Wealth Management

Anthony Slezak,  
Jessica Marazza and  
William Urbanik

**Topic: Investment Management**



GBU Logo | Kirk Dietrich |

**Topic: Social Security**



AVOLIO  
LAW  
GROUP, LLC.

Christopher Skovira  
**Estate Planning**



Aetna Logo | Kristi Sparta |

**Topic: Medicare**



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Tracy Stough Grajewski  
**Taking Control of Your Last Step**